

CHARTING AFRICA'S PATH TO CIRCULARITY



AFRICA'S CE OPPORTUNITIES: MULTIFACETED BENEFITS

60%

reduction in greenhouse gas emissions by 2030

17 SDGs

out of the 17 positively impacted

11 MILLION

new jobs in Africa and additional opportunities for youth

Access to the \$546BILLION

market-worth global circularity market \$66 BILLION

of GDP's increase in Africa

Opportunity to tap into the

\$ 21.7BILLION

worth Africa waste management market

CIRCULAR ECONOMY: ENABLING DEVELOPMENT IN AFRICA

Economic renewal

Productivity now depends on material intelligence — how resources are designed, reused, and repurposed.

Industrial repositioning
Circularity allows Africa to
capture value chains that
previously left its borders.

Strategic leverage

Secondary resources (metals, rPET, organics) become geopolitical currency in a climate-constrained world.

Job creation

Circular systems expand employment horizontally (repair, logistics, materials recovery) while upgrading skills vertically.

WHY THIS STORY MATTERS NOW?

An era of material competition

As the world races for critical minerals and low-carbon supply chains, circular economy is Africa's leverage & strategy to stay competitive without repeating extractive dependency.

Circular economy as a magnet for capital

Circular efficiency and innovation position Africa to attract and direct global capital toward real-economy transformation.

Continental coherence as strategic leverage

Alignment is one of Africa's instruments to amplify its voice. African countries need to align on standards and trade rules to create a predictable, continent-wide marketplace, turning fragmentation into scale.

A DUAL MECHANISM FOR AFRICA'S CIRCULAR TRANSFORMATION





funding that turns Africa's circular economy ambition into measurable transformation across sectors and borders

provides **strategic coordination and policy alignment** to steer
Africa's circular economy ambition
toward a shared continental
direction

Together, ACEA and ACEF make Africa's Circular Economy scalable, governable and bankable.

The Africa Circular Economy Facility (ACEF)





Capacity building & policy development



Governments & nonstate actors

The only Trust Fund dedicated to the mainstreaming of CE as an inclusive & Green growth strategy in Africa



Circular business development



Private Sector MSMEs (through business incubation/acceleration)



Advocacy & Knowledge sharing



The African Circular Economy Alliance (ACEA)



Government-led coalition to spur Africa's circular transition

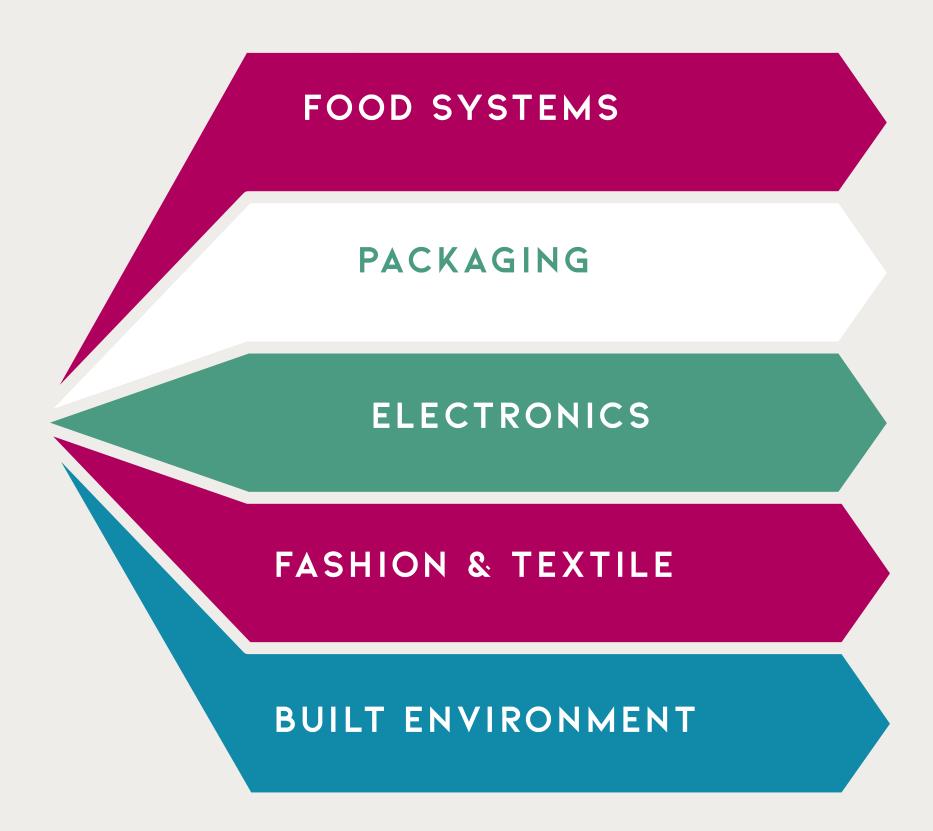
Hosted and funded (through ACEF) by the African Development Bank



The Alliance empowers its members to unlock circular economy opportunities through:

POLICY DEVELOPMENT **Objectives of** the ACEA **SCALING CE BUSINESSES & LEADERSHIP PROJECTS ADVOCACY**

ACEA advances Africa's circular transition through five strategic levers: **the 5 Big Bets.**



RATIONALE FOR THE 5 BIG BETS

Criteria

CIRCULARITY POTENTIAL





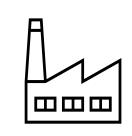
MOMENTUM

Sub-criteria

- Energy and resource intensity
- Waste and CO₂ emissions
 - Sector GDP and gross/total output
 - Labor force size
 - Export/import flows
 - MSME involvement
- Inclusion of marginalized communities
- Socio-economic outcomes
- Potential to drive industrialization
- Sectoral commitments
- Regulatory/policy frameworks
- Disruptive potential
- COVID-19 resilience







Manufacturing



Food Systems



Packaging

Thematic Focus Area



Fashion and Textiles



Electronics





Built Environment

THE 5 BIG BETS

THE LEVERS TURNING AFRICA'S CIRCULAR VISION INTO REALITY

FOOD SYSTEMS

PACKAGING

ELECTRONICS

FASHION & TEXTILE

BUILT ENVIRONMENT

- Circular agriculture can secure 23% of Africa's
 GDP and 60% of jobs
- Pecycling 13% of Africa's plastic waste could **recover part of the \$80–120 billion lost in material value**
- With **\$3.2 billion** in recoverable materials, recycling could **capture strategic minerals now lost.**
- Circular fashion could create thousands of jobs while cutting emissions and resource use.
- Forestry conservation linked to timber use could generate **16 million jobs globally** while redefining how Africa builds.

ACEA WORKING GROUPS TO UNLOCK THE 5 BIG BETS OPPORTUNITIES

FOOD SYSTEMS

PACKAGING

ELECTRONIC

FASHION & TEXTILE

BUILT ENVIRONMENT

- Advocacy and knowledge sharing of best practices
- Co-host side events at the regional events
- Co-create knowledge pieces
- Support the harmonization of rPET standards
- Knowledge sharing sessions on best practices -Global ERP efforts and plastic standards
- Technical support to countries for the creation of roadmaps for plastics
- Knowledge sharing sessions on best practices
- Support the harmonization of ERP systems in countries
- Workshops/sessions for policymakers and SMEs to co-create policy recommendations for a sustainable textile and fashion industry
- Knowledge sharing sessions on best practices
- Knowledge sharing sessions on best practices
- Co-create knowledge pieces

CONTINENTAL MILESTONES & TECHNICAL SUPPORT

CONTINENTAL CIRCULAR ECONOMY ACTION PLAN OF THE AFRICAN UNION

- ❖ Technical support to the African Union Commission for the launch of the Continental Circular Economy Action Plan
- ACEA as a platform for continental engagements for the implementation of the action plan

HARMONIZED STANDARDS IN AFRICA

- Collaboration with ARSO for the adoption of the continental/harmonized rPET standard
- Opportunity to explore harmonization of relevant standards across other thematic areas to boost trade and scale up of CE products and services.

OTHER ACHIEVEMENTS SO FAR

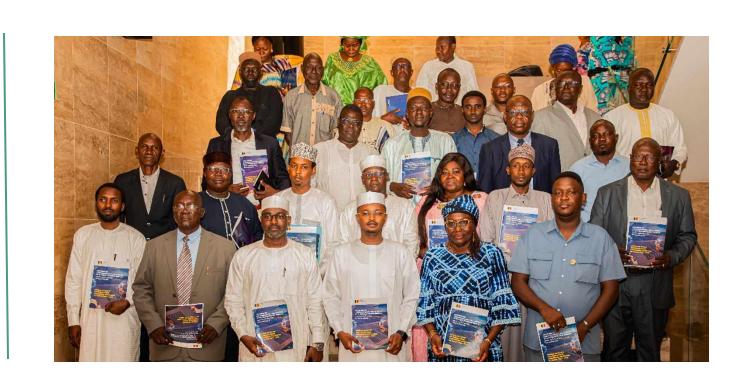


Increased
strategic
partnerships and
political will
needed to create
an enabling
environment for CE



Africa's voice amplified in key global and regional forums to attract investment and partnerships

Support to 4
African countries to
develop and launch
their national
circular economy
roadmaps



entrepreneurs to
transform local
innovation into scalable,
investable solutions
driving continental
impact.

THANK YOU



